



Investment Banking Analyst

[The Forbes M+A Group](#) - Denver, CO (On-Site), Full-Time

About the firm:

The Forbes M+A Group is an award-winning investment banking firm that assists leading middle-market companies with a broad range of financial and strategic alternatives, including sell-side and buy-side transactions and capital formation. Our success centers around our professionals taking the time to thoroughly understand our clients' goals and then dedicating a senior team to deliver customized advisory services designed to best achieve them. We have earned a reputation in the market for not only having extensive M&A experience but also being passionate client advocates.

What we offer:

We offer a unique opportunity for high-performing professionals who are dedicated to personal and professional growth. Our employees gain valuable experience with a leading national boutique investment banking platform, while also living life to its fullest and enjoying all that the Rocky Mountains have to offer. At The Forbes M&A Group you will get to know clients, capital providers, and centers of influence (e.g. lawyers, wealth advisors, accountants, etc.) on a personal level, an opportunity not typically available at a Wall Street firm. Further, analysts enjoy close-knit, mentoring relationships with senior bankers, including daily interactions and regular feedback from some of the industry's most experienced dealmakers. The result is a truly gratifying experience that will propel you to success by learning from the best.

The firm's camaraderie extends well beyond the office. The Forbes M+A Group frequently sponsors activities for its employees, families, and industry partners. Some of those events have included company ski days, white water rafting adventures, curling tournaments, community service, and hiking fourteeners.

Compensation is made up of a competitive base salary and discretionary bonus program (\$70,000 - \$149,000).

What we are looking for:

We are looking for individuals who are inspired to help their colleagues and our clients thrive. The right candidate will recognize the importance and impact of each of our clients' unique stories and want to help them execute detailed plans that achieve maximum results.

The right candidate values the following:

- A competitive compensation package, and comprehensive benefits.
- A challenging environment that requires continuous adaptability and effort.
- Inspiration from others and a desire to learn.
- On-going constructive feedback and an organization-wide 360 review process.
- A passionate, talented team dedicated to supporting the personal and professional growth of its members.
- A performance-driven culture where your experience, ideas, and efforts are valued.
- An opportunity to share in the growth of the firm and build something unique in the industry.
- A philosophy that a good work-life balance creates higher-quality professionals.

Job description:

- Develop detailed company valuation models using multiple methodologies.
- Assist clients in creating bottom-up projections with detailed defensible assumptions.
- Prepare compelling transaction marketing materials including confidential seller profiles, confidential information memorandums, and management presentations.
- Draft customized pitch materials that drive client acquisition.
- Conduct in-depth industry research and analysis that results in insightful and actionable conclusions.
- Act as a key point of contact for both the client and counterparties throughout the transaction process.
- Attend and participate in client meetings.
- Assist in the management of the due diligence process.
- Research buy-side, sell-side, and institutional investor targets.
- Create ad-hoc analyses and presentations, as required.

Qualifications:

- Bachelor's degree in Finance, Accounting, and/or Economics from a top-tier university.
- Prior investment banking, consulting, or private equity experience highly preferred.
- Demonstrated track record of academic and professional success.

- Superior financial modeling, research, and financial analysis skills.
- Demonstrated leadership, professional presence, and strong verbal communication skills.
- Proficiency in financial research tools (Capital IQ, PitchBook, GF Data).
- Strong writing skills, including the ability to synthesize and summarize strategic positions and opportunities.
- Strong Microsoft Excel and PowerPoint skills required.

Interested applicants should expect the following process: (i) to undergo multiple rounds of interviews, including an in-person panel interview; (ii) to complete a comprehensive case study; (iii) to provide three work-related references; and (iv) submit to a background check.

Please do not apply if you are unwilling or unable to participate in the above process.

Interested candidates please submit resumes to:

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Associate

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ForbesMA.com

EOE AA/M/F/V/D

The Forbes M+A Group is an Equal Opportunity Employer. All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, sexual orientation, gender identity, national origin, or protected veteran status, and will not be discriminated against on the basis of a disability.